THE STATE BAR OF CALIFORNIA
Trusts and Estates Section
Presents

ESTATE PLANNING THROUGH ADMINISTRATION
THE EXAM AND YOU

June 8, 2007

San Francisco Airport Westin Hotel
#1 Old Bayshore Boulevard
Millbrae, California

9:00 am to 5:00 pm.

Online registration now available at
www.calbar.ca.gov/trusts

6.5 CLE Units

The State Bar of California and the Trusts and Estates Section certify that this activity has been approved for MCLE credit by the State Bar of California in the amount of 6.5 hours.

Estate Planning through Administration

The Exam and You

Presented by
The Trusts and Estates Section of the State Bar of California

June 8, 2007 - San Francisco Airport Westin Hotel
Westin Hotel • #1 Old Bayshore Blvd., Millbrae, California

9:00 am to 5:00 pm • Registration begins at 8:30 am

REGISTRATION INFORMATION
PROGRAM MATERIALS

DEADLINE: Your form and check, payable to The State Bar of California, or credit card information must be received by May 30, 2007. **Please register early because space is limited.**

MAIL TO: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to The State Bar of California.

FAX TO: Program Registrations at (415) 538-2368. Credit card information is mandatory.

REGISTER ONLINE Online registration can be accessed at www.calbar.ca.gov/trusts. Deadline for registration is five (5) working days before the program.

ON-SITE REGISTRATIONS: On-site registration is on a space available basis only.

QUESTIONS: For registration information, please call (415) 538-2508.

REFUNDS: All requests for refunds must be in writing and received by May 30, 2007.

SPECIAL ASSISTANCE: Please call (415) 538-2206 for special assistance or (415) 538-2231 TDD for speech and hearing impaired.

AUDIO TAPES: Audio tapes of the program will be available with a complete set of written materials from Versa-Tape. To order, please call 1-800-468-2737.

The State Bar of California and the Trusts & Estates Section are approved State Bar of California MCLE providers.

PROGRAM AGENDA

Session One:	9:00 am to 10:30 am (1.5 units CLE credit)
10:30 to 10:45	**BREAK**
Session Two:	10:45 am to 12:15 pm (1.5 units CLE credit)
12:15 to 1:00	**LUNCH** (Note: This will be a networking lunch and does not include a presentation)
Session Three:	1:00 pm to 3:00 pm (2.0 units CLE credit)
3:00 to 3:15	**BREAK**
Session Four:	3:15 pm to 4:45 pm (1.5 units CLE credit)

The above panels will all be inter-active and very helpful to both future legal specialization exam takers but also to practitioners wishing to get a broad exposure to the various specializations which will include: professional responsibility; tax planning matters, procedures and returns; estate and incapacity planning; and administration procedures.

REGISTRATION FORM

Estate Planning through Administration – The Exam and You

Presented By

THE TRUSTS & ESTATES SECTION OF THE STATE BAR OF CALIFORNIA

Note: One Registrant per form. Photocopies may be used.

State Bar Number ______________________________

Name ______________________________

Firm ______________________________

Firm Address ______________________________

City, State ______________________ Zip Code __________

Phone ______________________________

Fax ______________________________

E-mail ______________________________

** Required for email confirmation*

Your Name and Address may be disclosed.

❑ Check here is you do not want your information released.

REGISTRATION FEES (Check the appropriate box)

❑ $275 **Trusts and Estates** Section Member

❑ $345 Non-Section Member
Includes enrollment in the Trusts and Estates Section for 2007.

CREDIT CARD INFORMATION
I/We authorize The State Bar of California to charge my/our program registration to my/our VISA/MasterCard account. (No other credit card will be accepted.)

Account Number ______________________ Exp. Date __________
**VISA or MasterCard Only*

Card Holder's Name ______________________________

Cardholder's Signature ______________________________

DEADLINE In order to Pre-register, your form and check, payable to the **State Bar of California,** or credit card information, must be received five (5) working days before the program.

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MAIL TO Program Registrations, State Bar of California, 180 Howard Street, San Francisco, CA 94105.

FAX TO Program Registrations at (415) 538-2368. In order to fax your registration, credit card information is MANDATORY. *(Photocopies of checks will not be accepted).*

CANCELLATION/REFUND POLICY All requests for refunds must be received in writing no later than May 30, 2007. Refunds will not be made for requests received after May 30, 2007.

ESTATE PLANNING THROUGH ADMINISTRATION – THE EXAM AND YOU

This one day comprehensive exam preparation proram will feature presentations by two highly qualified experts in the field of legal specialization, including:

JAMES V. QUILLINAN, Shareholder, Hopkins and Carley. BA 1970, Stanford University. JD 1974, University of Santa Clara. Chair, Estate Planning, Trust and Probate Law Section of the California State Bar 1989-90. (Member and Advisor 1983-1993). Member (1993-1996) of the Estate Planning, Trust and Probate Law Specialization Commission. ACTEC Fellow. Certified Specialist in Estate Planning, Trust and Probate law by the California State Bar Board of Legal Specialization. Frequent Lecturer and Author for the State Bar of California and for the Continuing Education of the Bar (CEB). Adjunct Professor Santa Clara University School of Law. Serves as Special Master and/or Referee in Santa Clara County and San Mateo County Superior Courts in complex trust and probate matters. Mr. Quillinan's areas of practice include Estate Planning, Wills, Trusts, Probate, Conservatorships, Related Litigation, Arbitration and Mediation. He is Chair of the Family Wealth and Tax Planning Department at Hopkins & Carley and of the Trust and Estate Litigation Practice Group.

DAVID B. GAW is a Certified Specialist in Estate Planning, Probate and Trust Law. He is also a Certified Elder Law Attorney by the National Academy of Elder Law Attorneys, accredited by the American Bar Association. He serves as a Member on the Council of Advanced Practitioners, National Academy of Elder Law Attorneys. He is also currently a Member of the Executive Committee of the Trusts & Estates SEction and Chair of the Section's Technology Subcommittee.

Mr. Gaw's roles and affiliations have included: Vice President of LAWPACT, international association of independent business law firms. Member of the Napa County Bar Association (President 1994), and member of its Estate Planning, Probate and Trust Law Section (Chairman 1982–1986). Chairman, Board of Directors, North Bay Bancorp holding company. Member, Board of Trustees and Chairman, Donor Cultivation Committee, Queen of the Valley Hospital Foundation. Member, Board of Directors, NorthBay Healthcare Group. Member, Board of Directors, Solano Community Foundation.

Mr. Gaw is a frequent lecturer for the State Bar of California, the Continuing Education of the Bar (CEB), the California CPA Education Foundation, and various private groups. He is a contributor to *California Trust Administration*, published by the Continuing Education of the Bar, and author of *CEB Action Guides*, "Marital Deduction Subtrust Funding," and "Administering a Single-Person Trust After Settlor's Death," published by the Continuing Education of the Bar.

THE STATE BAR OF CALIFORNIA

JULY 29TH 1927